**INTEREST RATES MARKET NOTICE**

**Date: 28 January 2015**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SOUTH AFRICA) LIMITED –“TFS133”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (*SOUTH AFRICA*) LIMITED** on Interest Rate Market with effect from 29 January 2015 under its **Domestic Medium Term Note Programme** dated **23 August 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 3,585,000,000.00

**Bond Code** TFS133

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 6.958% (3 Month JIBAR as at 23 January 2015 of 6.108% ) plus 85 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 28 January 2016

**Books Close** 18 April, 18 July, 18 October, 18 January

**Interest Payment Date(s)** 28 April, 28 July, 28 October, 28 January

**Last Day to Register** By 17:00 on 17 April, 17 July, 17 October, 17 January

**Issue Date** 29 January 2015

**Date Convention** Following

**Interest Commencement Date** 29 January 2015

**First Interest Payment Date** 28 April 2015

**ISIN No.** ZAG000123407

**Additional Information** Senior Unsecured

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TFS133%20Pricing%20Supplement%2020150128.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TFS133%20Pricing%20Supplement%2020150128.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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